



# Advanced Billing

Complete, automated, advanced billing system design to handle even the most **complex** needs

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 **Acumatica**  
THE CLOUD ERP



Business Solutions for Maximum Performance



# Advanced Billing

Complete, automated, advanced billing system design to handle even the most complex needs,



## POWERFUL BILLING

### Handles Billing for:

- One-time (nonrecurring revenue)
- Recurring (subscription)
- Use any combination usage-based tangible and intangible items (hours, warranties, licenses, SAAS, Maintenance) items.
- Trials, Deposits, Pre-Bill, Post Bill, Bundles

### Powerful Pricing Options Include:

- Complex multi-tier pricing
- Customer price classes
- Promotions with effective date pricing
- Use unlimited combinations of one-time, recurring and usage-based pricing

MAIN - Contracts

Contract ID: 000216 Currency: USD 1.00 Status: Open Total: 1,200.00

Revision Number: 00001 Total Billed Amount: 300.00

Customer ID: ABARTENDE - USA Bartending Schc Total Billed After Tax: 300.00

AR Customer ID: ABARTENDE - USA Bartending Schc Total Paid Amount: 0.00

Description: Demo Renewal Date: 12/14/2015 Balance Due: 300.00

Contract Type: Term Term End Date: Days Late: 0

Current Contract Type: Term Module Type: Accounts Receivable Late Amount: 0.00

Billing Frequency: Quarterly Deposit Balance: 0.00

Late ID: Prepayment Balance: 0.00

Schedule Type	Generate Date	Comments	Generated	Ref Number	Period to Post	Amount	Summary Billing	Not Renewable	Auto Generation ID	Auto Generation Description	Payment Method
Invoice	2/13/2015	SAAS 02/13/2015...	<input checked="" type="checkbox"/>	013128	01-2015	300.00	<input type="checkbox"/>	<input type="checkbox"/>	00001	SAAS	CHECK
Invoice	5/13/2015	SAAS 05/13/2015...	<input type="checkbox"/>		04-2015	300.00	<input type="checkbox"/>	<input type="checkbox"/>	00001	SAAS	CHECK
Invoice	8/13/2015	SAAS 08/13/2015...	<input type="checkbox"/>		07-2015	300.00	<input type="checkbox"/>	<input type="checkbox"/>	00001	SAAS	CHECK
Invoice	11/13/2015	SAAS 11/13/2015...	<input type="checkbox"/>		10-2015	300.00	<input type="checkbox"/>	<input type="checkbox"/>	00001	SAAS	CHECK

Distributions

Inventory ID	Description	Quantity	UOM	Unit Price	Discount Percent	Discount Amount	Manual Discount	Amount	Account ID	Subaccount	Project Task	SalesPer ID	Deferral Code
SAASQTR	SAAS Qtr	1.00	PC	300.00	0.000000	0.00	<input type="checkbox"/>	300.00	400000	US000000000			R3



## FLEXIBLE CONTRACTS MANAGEMENT

### Your Choice of Contract Types

- Term
- Perpetual (Bill until cancelled)
- Any combination usage-based tangible and intangible items (hours, warranties, licenses, SAAS, Maintenance) items.
- Trials, deposits, Pre-Bill, Post Bill, Bundles

### Powerful Pricing Options Include

- Complex multi-tier pricing
- Customer price classes
- Promotions with effective date pricing
- Use unlimited combinations of one-time, recurring and usage-based pricing

MAIN - Contracts

Toggle Currency Reports Actions Add New Contact

Contract ID: 000216 Currency: USD 1.00 View base  
 Status: Open  
 Total: 1,200.00  
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 Total Billed After Tax: 300.00  
 Total Paid Amount: 0.00  
 Balance Due: 300.00  
 Days Late: 0  
 Late Amount: 0.00  
 Deposit Balance: 0.00  
 Prepayment Balance: 0.00

Revision Number: 00001  
 Customer ID: ABARTENDE - USA Bartending Schc  
 AR Customer ID: ABARTENDE - USA Bartending Schc  
 Description: Demo  
 Contract Type: Term  
 Current Contract Type: Term  
 Beginning Date: 2/13/2015  
 End Date: 2/12/2016  
 Renewal Date: 12/14/2015  
 Term End Date:  
 Module Type: Accounts Receivable  
 Billing Frequency: Quarterly  
 Late ID:

Billing Schedule Other Information Accounts Receivable Information Ad Hoc Payments Payment History Default Payment Information Billing Activities Promise to Pay Customer Meters Contacts

Auto Generate Schedule Generate Bill View/Edit Bill Void Bill Copy Distributions to Later Bills Load Template Mark Generated

Schedule Type	Generate Date	Comments	Generated	Ref Number	Period to Post	Amount	Summary Billing	Not Renewable	Auto Generation ID	Auto Generation Description	Payment Method
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Distributions

View Meter Add Bundle Item

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## RENEWAL PROCESSING

### Your Choice of Contract Types

- Automatic Contracts
- Manual Contracts

### Tracking

- Trace renewals all the way to the original contract
- Calculates renewal percentages
- Non-renewal reason codes and statistics

### Flexible Renewal Pricing

- Contract Price
- Renewal Price

» MAIN - Contracts ☆

Toggle Currency Reports Actions Add New Contact

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\* Revision Number: 00001  
 \* Customer ID: ABARTENDE - USA Bartending Sch  
 \* AR Customer ID: ABARTENDE - USA Bartending Sch  
 Description: Demo  
 Contract Type: Term  
 Current Contract Type: Term

\* Beginning Date: 2/13/2015  
 \* End Date: 2/12/2016  
 Renewal Date: 12/14/2015  
 Term End Date:  
 Module Type: Accounts Receivable  
 Billing Frequency: Quarterly  
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# SOLUTIONS CATALOG FOR ACUMATICA

## SUPPLY CHAIN MANAGEMENT SERIES

Demand Planning 

Supply Chain Planning 


Matrix Inventory Management 

Auto Kitting 


Matrix Inventory Management 

Multi Currency Rate Load 


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Laser Checks 

Multi Currency Rate Load 

Recurring Billing & Revenue Recognition 

Advance Recurring Billing 

Advance Payment processing 

Subscription Management 

## BUSINESS INTELLIGENCE SERIES

eProphet 

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