



WORK ORDER MANAGEMENT

REVIEW MATERIAL REQUIREMENTS AND CREATE P.O. & W.O.

This enhancement enhances production capabilities of Acumatica by allowing companies to view calculated material requirements by item, make changes as needed and to create work orders and purchase orders based on maintained demand.

MANAGE WORK ORDERS FOR PRODUCTIONS

- **Create and Manage Work Orders** – Generate work orders for products to be manufactured.
- **View and maintain demand for items.** Manually adjust calculated demand for items before creation of work orders or issuing purchase order for components.
- **Manage Work Order Production Using Routing Steps.** Manage each step of the manufacturing process using user defined routing steps.

TRACK INVENTORIES FOR PRODUCTIONS

- **View Inventory Quantities.** Track quantity required for, and on work orders both for released and on-hold work orders.
- **Create Make Assembly Transactions.** Create Make Assembly transactions for closed work orders. Enter actual components and labor used for the production.

KEY BENEFITS

WORK ORDER MANAGEMENT

- Have visibility over planned and released production work orders
- Use Drag and Drop Scheduling board for management of production schedules

TRACK QUANTITIES FOR WORK ORDERS GENERATED

- Provides additional visibility with addition of quantity on work orders and required for work orders.

SCHEDULING BOARD

- Schedule work orders using views created based on machine code, date range, work order type or work order status

The screenshot displays two screenshots of the Acumatica ERP interface. The top screenshot shows the 'Calculate Qty to Produce/Purchase' screen for 'Revision Two HQ'. It features a table with columns for Inventory ID, Warehouse, Location, Vendor ID, SO Booked, Calc. Demand, W.O. Supply, W.O. Prepared Supply, W.O. Prepared Demand, and W.O. Demand. The bottom screenshot shows the 'Work Orders' screen for 'Revision Two HQ', displaying fields for Work Order Nbr, Order Time, Work Order Type, Order Date, Description, and various dropdown menus for Machine Code, Employee ID, Inventory ID, Warehouse, and Location.



WORK ORDER MANAGEMENT FEATURES AND CAPABILITIES

Create work orders based on demand	Create work orders manually or using a grid showing demand based on existing transactions. Work order steps are created based on routing steps defined.
Track inventory in production	Track quantity on work orders and requirement for work orders for both release and on-hold work orders.
User defined work order status codes	Manage the status of each work order step using user defined work order status codes.
Scheduling board views	Schedule production for each machine and work order type using scheduling board views.
Auto P.O. Generation	Ability to maintain demand and create purchase orders based on calculated demand
W.O. Quantities	Addition of the W.O. Prepared Supply, W.O. Supply, W.O. Prepared Demand and W.O. Demand values to the Inventory Allocation Details screen.
W.O. Values on Inventory Allocation Details	Addition of the W.O. Prepared Supply, W.O. Supply, W.O. Prepared Demand and W.O. Demand values to the Inventory Allocation Details screen.
Default values for Machine Employee based on routing	Enter defaults machine and employee codes by routing.
Make Assembly Transactions	Load actual labor and material in created Make Assembly transactions for closed work order tasks.
Schedule scheduling	Schedule work orders based on timing information for routing steps.

THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows