

The Cloud ERP



DATA SHEET



By Clients First Business Solutions

ChurchView Management System is an end to end business software solution for church and congregation management. ChurchView was built for the Cloud in HTML5 and can be used on any Internet enabled device. ChurchView is embedded within Acumatica Cloud ERP which ranked the leader in ease of use by Nucleus Research two years in a row. ChurchView enables large and medium sized churches to have the best accounting and operations management system within reach of all your staff and congregation. Without per user license fees, ChurchView is a very affordable cloud solution for your entire community.

Key Modules

- Ministry Management
- Campus Room Management
- Kiosk Management
- Family Setup and Tracking
- Contribution Management
- Financial modules with Multi Fund Accounting
- Multi Campus Capabilities
- Easy Reporting and Integrations
- Key Performance Indicators and Dashboards



KEY BENEFITS

- ✓ Better understand the financial health of your church
- ✓ Simply manage multi-campus finances
- ✓ Easily track and manage designated funds
- Accurately manage congregation contributions
- ✓ Effectively manage volunteers, rooms and events
- ✓ Centralize
 management while
 delegating
 responsibility

REDUCED IT HEADACHES

- Cloud solution that can be used on any computer or device that has an Internet connection and a browser like Chrome, Edge, or Firefox.
- Android, iPhone, laptop, even an old PC. Keep in mind that Office is the best productivity tool to use with ChurchView and Acumatica
- Deploy in the Cloud, On Site, or Host the software. IT headaches will still be less than most systems even if you deploy on site.
- No SQL or Server License fees to worry about on the subscription deployment



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APPLICATION FEATURES AND CAPABILITIES

Ministry Management

Churches can set up services, assign Pastors, schedule one or more sanctuaries along with many other values to help track attendance, develop KPIs to assure that their messages are being well received to their congregation.

Campus Room Management

Setup and schedule activities for day school along with tracking the participating children.

Family Management

Setup family members and including children while noting critical details to create mailings and track the congregations.

Kiosk Registration

Members can quickly register their attendance and sign their children in at conveniently placed, simple to use kiosks. Attractive name badges can be automatically printed for children.

Volunteer Management

Track the participation of your volunteers using the simple to use Kiosk. Participation is noted and tracked to the volunteer records.

Contribution Management

Members can contribute to specific funds, send out statements, track annual commitments and expenditures.

Finance

In addition to the General Ledger, Accounts Payable, Contribution Tracking (AR), the Multi Fund Accounting module allows the received cash to be allocated to specific initiatives & ministries along with reducing the funds when expenses are paid. Individual and consolidated budgets provide you with the tools to keep track of even the most complex church.

Multi Campus Capabilities

Multi campus capabilities for operations and financials allows you to have many campuses or locations tracked separately and/or together with a single congregation. This reduces time spent creating reports for your ministry and allows more insight to the organizations.

Approval and Security

Approval and security designed specifically for churches with complex delegation of responsibilities and authority. Transaction approvals by senior executive staff can be conveniently done remotely using phones and tablets.

Event & Revenue Expense Tracking

Event revenue and expense (including volunteer time) can be tracked along with attendance giving you a foundation to effectively manage your planned events.

KEY BENEFITS

EASY TO USE

- Staff adaptation is fast with no complaints on using a new software system.
- Fast training for new-hires as your church grows

NO PER USER LICENSE COSTS

 Give your entire staff system access with no PER USER License Fee for organizations with over 10 system users

WHAT IS ACUMATICA CLOUD ERP?

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

YOUR BUSINESS ACCELERATED

- Automate processes
- Control workflows
- Easily configure your solution to fit your needs
- Add capabilities such as inventory and point of sale at any time
- Extend to other solutions and applications beyond Acumatica and ChurchView
- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting

NEXT STEPS

Contact Clients First or your Acumatica Partner 800.331.8382 info@cfbs-us.com