



## DATA SHEET

# PAYMENT APPLICATION PLUS

## STREAMLINE AND EXPEDITE APPLYING AR PAYMENTS

Get rid of the frustration of automatic payments with this easy add-on. Manually determine which payments get applied to which invoices and in what amounts. It's an easy three step process: load, select, and apply.

### LOAD DOCUMENTS

- Load your outstanding documents using the area under “documents to apply”
- Choose your criteria for which documents you want to work with - documents due on or before current business date.
- All the documents will start with a zero amount - you to determine how much to pay.

### EASILY APPLY PAYMENTS

- Place checkmarks next to the invoices you would like to pay.
- As you check the box, the Amount Paid is automatically filled in *and* the “Balance” field will automatically display the new outstanding amount.
- Or, simply just type an amount in the Amount Paid field.
- The Amount Paid field will also automatically fill in if there is a remaining amount owed by customers after checks were applied.

## KEY BENEFITS

### MORE CONTROL

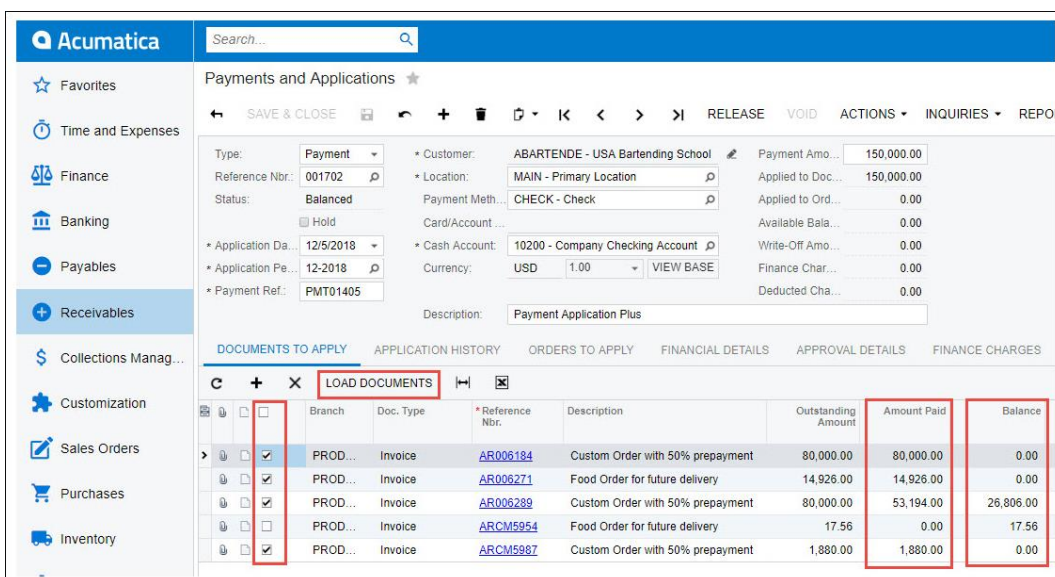
- You choose which invoices get paid
- Simple check boxes for application control
- No more headaches with work-arounds for automatic payments

### MAKE AR EASY

- Quickly and easily apply payments
- Applies the proper amounts
- Remaining amounts applied to the last invoice
- Automatic amount resets

### SIMPLE TO INSTALL & USE

- Publish the add-on and it is ready to use
- Intuitive for end-users



The screenshot shows the Acumatica interface with the 'Payment Application Plus' add-on. The 'DOCUMENTS TO APPLY' tab is active, displaying a table of invoices. The table has columns for Branch, Doc. Type, Reference Nbr., Description, Outstanding Amount, Amount Paid, and Balance. Several invoices are listed, and the 'Amount Paid' and 'Balance' columns are highlighted with red boxes. The 'LOAD DOCUMENTS' button is also highlighted with a red box.

Branch	Doc. Type	*Reference Nbr.	Description	Outstanding Amount	Amount Paid	Balance
PROD...	Invoice	AR006184	Custom Order with 50% prepayment	80,000.00	80,000.00	0.00
PROD...	Invoice	AR006271	Food Order for future delivery	14,926.00	14,926.00	0.00
PROD...	Invoice	AR006289	Custom Order with 50% prepayment	80,000.00	53,194.00	26,806.00
PROD...	Invoice	ARCM5954	Food Order for future delivery	17.56	0.00	17.56
PROD...	Invoice	ARCM5987	Custom Order with 50% prepayment	1,880.00	1,880.00	0.00

Payment  
Application  
Plus  
for Acumatica



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### PAYMENT APPLICATION PLUS FEATURES AND CAPABILITIES

#### Easy 3-Step Process

Load, select dates, and apply.

#### Friendly Interface

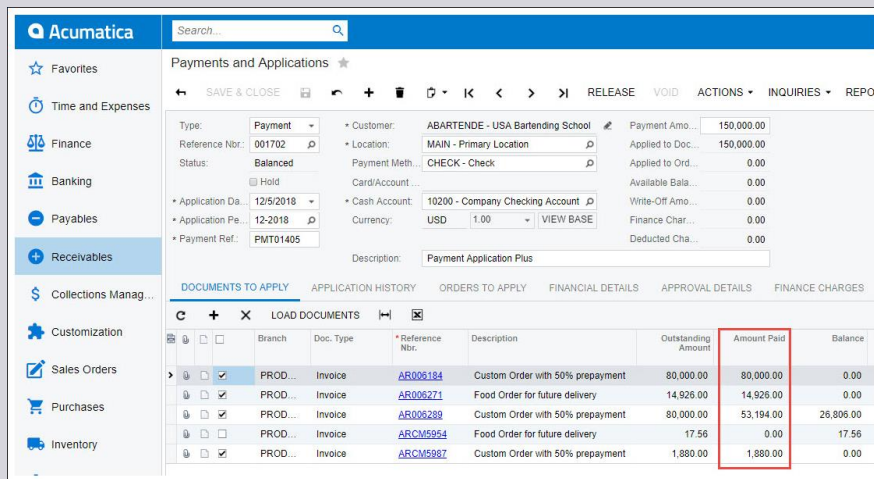
Easy to use checkboxes for allocations.

#### Add Documents

Quickly load your outstanding documents.

#### No Beginning Amounts

All the documents will be loaded with a zero amount. You determine how much to pay.



Branch	Doc. Type	* Reference Nbr.	Description	Outstanding Amount	Amount Paid	Balance
<input checked="" type="checkbox"/>	PROD...	Invoice	AR005134	Custom Order with 50% prepayment	80,000.00	80,000.00
<input checked="" type="checkbox"/>	PROD...	Invoice	AR005271	Food Order for future delivery	14,926.00	14,926.00
<input checked="" type="checkbox"/>	PROD...	Invoice	AR005282	Custom Order with 50% prepayment	80,000.00	53,194.00
<input checked="" type="checkbox"/>	PROD...	Invoice	ARCM5954	Food Order for future delivery	17.56	0.00
<input checked="" type="checkbox"/>	PROD...	Invoice	ARCM5987	Custom Order with 50% prepayment	1,880.00	1,880.00

#### You Select What to Pay

Select the documents to pay with a simple checkmark. The "Amount Paid" column will reflect any outstanding amount. Clear the checkbox and the "Amount Paid" column resets to zero.

#### You Choose the Amount

Your choice, full or partial payments.

### THE ACUMATICA ERP DIFFERENCE

Acumatica delivers a full suite of integrated business management applications unlike any other ERP solution on the market today.

#### STREAMLINE OPERATIONS

Manage your business more efficiently:

- Automate processes
- Control workflows
- Access the system from anywhere on any device—including mobile
- Promote collaboration with all-inclusive user licensing

#### ADAPTABLE SOLUTION

Add and extend:

- Deploy in-house or in a private or public cloud
- Easily configure your solution to fit your needs
- Add capabilities such as CRM or data visualization at any time
- Extend to other solutions and applications beyond ERP

#### YOUR BUSINESS ACCELERATED

Get a single version of the truth:

- Accelerate business performance and make smarter decisions with automated processes, real-time data collection, financial analyses, and forecasting
- No per user pricing – system scales as your business grows

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